



SHARKEY, HOWES & JAVER
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Contact: Amy Thomsen
Sharkey, Howes & Javer
Cell: 303.229.7847
Phone: 303.639.5100
Email: amy@shwj.com



Eileen Sharkey – Recognized as a Top 50 Woman in Wealth

DENVER, CO, June 21, 2010 – Eileen M. Sharkey, CFP®, principal of Denver-based Sharkey, Howes & Javer, has joined the list of the **50 Top Women in Wealth for 2010**, compiled by WealthManagerWeb.com.

The third annual list (see below) of female financial influencers, which includes Mary Schapiro, Chairman of the SEC, Muriel Siebert, the first woman to have a seat on the New York Stock Exchange, Liz Ann Sonders, SVP; Chief Investment Strategist, Charles Schwab and Nancy Pelosi, Speaker of the House of Representatives, was developed by The Top Women in Wealth Advisory Board.

"We wanted the most influential, powerful and inspiring women for our list," said WealthManagerWeb.com Editor in Chief, Kathleen M. McBride. "From the national stage to the practitioners managing the financial assets of their clients, to the academics who inform our thinking, these leaders are the ones we look to for guidance, and we salute them. The exceptional leaders on this list are responsible for hundreds of billions of dollars of wealth, for investors and for the nation."

Eileen Sharkey was one of the first few women to open a financial planning practice in 1978. She was criticized by associates for leaving commissions on the table when she charged clients for professional services only, commonly referred to today as a "fee-only" business model. She remains steadfast in her conviction to help people of all asset levels rather than requiring that clients have a certain amount of assets in order for her to work with them.

Eileen has always believed that an advisor has a fiduciary responsibility to serving the best interests of the client first. "The fee-only approach assures that a client receives objective advice rather than being sold products that may generate commissions for the advisor, which may not be in the best interest of the client", said Sharkey "The financial world has become so complicated that nearly everyone needs a financial advisor".

In 1990 Ms. Sharkey formed Sharkey, Howes & Javer with partners Lawrence E. Howes, MBA, CFP® and Joel B. Javer, CLU, CFP® which has grown to serve over 1,000 clients. As a pioneer of the financial planning community, Ms. Sharkey helped establish the professional standards required of Certified Financial Planner™ professionals today by serving on the International Association for Financial Planning (IAFP), now known as the Financial Planning Association (FPA), and the Institute of Certified Financial Planners (ICFP). She founded IAFP's Rocky Mountain Chapter, served on its Board of Directors and chaired its Ethics Committee and the World Congress Financial Conference. She also was a director of the National Board of Governors of the CFP Board of Standards and has been the chairman of the Board of the College for Financial Planning since 2004.

Ms. Sharkey has been recognized by many organizations for her achievements, most recently by the Financial Planning Association for her outstanding contribution to the financial planning profession and by the

Denver Business Journal as an Outstanding Woman in Business. She currently serves on many non-profit boards and presents educational seminars upon request. She is frequently quoted as a planning and investments expert in local and national publications including *The Wall Street Journal*.

Sharkey, Howes & Javer is a nationally recognized financial planning and investment services firm providing objective advice to clients in Colorado and around the world. To learn more or to request a complimentary consultation, contact [Sharkey, Howes & Javer](#), located at 720 S. Colorado Blvd., Denver, CO 80246. Telephone: 303-639-5100 or toll-free: 800-557-9380.

TOP 50 WOMEN IN WEALTH, 2010 – Wealth Manager

Eileen Sharkey, President, Sharkey, Howes & Javer
Catherine Ayers-Rigsby, Managing Director, CFA, *Ceros Financial Services, Inc.*
Patricia Besser, Managing Director and Senior Wealth Advisor, *U.S. Trust, Bank of America Private Wealth Management and Merrill Lynch Pierce Fenner & Smith Inc.*
Phyllis C. Borzi, Assistant Secretary of Labor, *Employee Benefits Security Administration*
Patricia Brennan, President, *Key Financial*
Jessica Bibliowicz, Chairman, President, and CEO, *National Financial Partners Corp.*
Carrie Coghill-Kuntz, President, *D. B. Root & Company*
Gail Cohen, Vice Chairman and General Trust Counsel; Director, *Fiduciary Trust Company International*
Denise, Voight Crawford, Texas Securities Commissioner and President, North American Securities Administrators Association (NASAA), *Texas State Securities Board*
Marilyn Capelli Dimitroff, President, *Capelli Financial Services, Inc*
Sheila McGinn Dorman, SVP, Chief Operating Officer, *Northern Trust Securities Inc.*
Coventry Edwards-Pitt, Managing Director, *Ballentine Partners, LLC*
Mary Callahan Erdoes, CEO, Asset Management, *JPMorgan*
Linda J. Fitz, Director – Wealth Management, Principal, Co-Founder, *Aspiriant*
Tamar Frankel, Professor of Law, *Boston University School of Law*
Sara Hamilton, Founder and CEO, *FOX Family Office Exchange*
Carla Harris, Managing Director, *Morgan Stanley Investment Management*
Melody Hobson, President, *Ariel Investments*
Paula Hogan, Founder, Financial Advisor, *Hogan Financial Management*
Kim Ip, Chief Operating Officer, *Luminous Capital*
Elizabeth Jetton, Partner, *RTD Financial Advisors, Inc.*
Kristi Keuchler, President, *Institute for Private Investors*
Sallie Krawcheck, President, Global Wealth and Investment Management, *Bank of America*
Brabara Krumsiek, President and Chief Executive Officer, *Calvert Group, Ltd.*
Maria Elena Lagomasino, CEO, *GenSpring Family Offices*
Diahann Lassus, Co-founder, President, *Lassus Wherley & Associates*
Diane Lob, Chairman, Private Client Investment Policy Group; Head; Wealth Management Group, *AllianceBernstein*
Debby McWhinney, President, Personal Banking and Wealth Management, *Citi*
Doris Meister, Regional President, Tri-State Region, *BNY Mellon Wealth Management*
Olivia S. Mitchell, Chair, Department of Insurance & Risk Management, *Wharton School, University of Pennsylvania*
Kyra Morris, President, *Morris Financial Concepts, Inc.*
Sharmin Mossavar-Rahmani, Managing Director/Chief Investment Officer for Private Wealth Management, *Goldman, Sachs & Co.*
Susan Mucciarone, EVP; Senior Managing Director, Eastern Markets, *Wells Fargo Family Wealth*
Kathleen A. Murphy, President, Personal Investing, *Fidelity Investments*
Nancy Pelosi, Speaker of the House, Representative (D-California), *U.S. House of Representatives*
Rebecca Pomeroy, CEO, *Moss Adams Wealth Advisors*
Carmen M. Reinhart, Professor of Economics; Director of the Center for International Economics, *University of Maryland*
Rosanne Rogé, Managing Director, Client Services, *R. W. Rogé & Co., Inc.*
Mary Schapiro, Chairman, *Securities and Exchange Commission*
Suzanne F. Shank, President and CEO, Partner, *Siebert, Brandford, Shank*
Muriel Siebert, CEO, *Muriel Siebert & Co., Inc.*
Cathy Simmons, Chief Compliance Officer, *Legacy Wealth Management*
Michelle Smith, Co-founder; Managing Director, *Alexandra and James Co., LLC*
Liz Ann Sonders, SVP; Chief Investment Strategist, *Charles Schwab*
Margaret Starner, Senior Vice President, Financial Planning, *Raymond James & Associates*

Elizabeth Warren, Leo Gottlieb Professor of Law, *Harvard Law School*; *Chair Congressional Oversight Panel, TARP*

Amy L. Webber, President and COO, *Cambridge Investment Research, Inc.*

Debra L. Wetherby, Principal, Wealth Manager, CEO, *Wetherby Asset Management*

Jane Williams, CEO, *Sand Hill Global Advisors*

Mary Zimmer, Head, Primary Advisor Services, *RBC Wealth Management*

For more Top 50 Women in Wealth coverage, visit: WealthManagerWeb.com and [Investment Advisor magazines](#).

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Below, view Congratulations from: Kevin R. Keller, CEO, Certified Financial Planner Board of Standards

CERTIFIED FINANCIAL PLANNER
BOARD OF STANDARDS, INC.



Kevin R. Keller, CAE
Chief Executive Officer
Certified Financial Planner Board of Standards, Inc.
1425 K. Street, NW, Suite 500
Washington, DC 20005

May 11, 2010

Dear Eileen,

Congratulations on being named to the "Top 50 Women in Wealth" list recently published by *Wealth Manager Magazine*.

All of us at CFP Board were pleased to find that you and 13 other CFP® certificants were included on the list. *Wealth Manager Magazine's* list cast a net broader than many lists assembled by various publications to honor top advisers and planners. It includes high-ranking policymakers and wealth management partners alongside practitioners. Your public recognition as part of this influential group is an acknowledgement of your personal commitment to excellence, and your dedication to providing exceptional services to you clients.

The characteristics that resulted in your achievement not only reflect well on the high standards that more than 61,000 CFP® certificants maintain on a daily basis. They also reflect the important contributions that women have made to the CFP® certificant community and to the financial planning profession. Women have historically been under-represented in the CFP® community, and it is gratifying to see so many female CFP® certificants recognized on *Wealth Manager Magazine's* list.

Again, congratulations, and thank you for upholding the reputation and image of the CFP® certification. I hope that you find the CFP® certification continues to contribute to you success.

Warmest regards,

Kevin
CEO