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Donna L. Svendsen, CFP®

[Donna L. Svendsen, CFP®](#) joined [Sharkey, Howes & Javer](#) in June of 2002. As Director of Client Services she is responsible for coordinating the client service process within the firm. She enjoys introducing Sharkey, Howes & Javer to the public, and explaining the benefits of working with a *fee-only* provider of financial planning and investment management.

Donna volunteers at the annual Colorado Mission of Mercy program presented by the Colorado Dental Association which provided complimentary dental care to nearly 1,300 patients in September, 2009.

All new clients of our firm meet with Donna who helps them gather the documents that are needed to design a personal financial plan and create an investment strategy that meets each individual client's needs. She also works closely with existing clients and follows up with them regarding their financial plans, as well as their accounts.

Donna earned her CFP®, CERTIFIED FINANCIAL PLANNER™ certification in July of 1993, and she has been providing tailored client service in personal financial planning and investment management since 1984. Having held her securities and insurance licenses, she brings her expertise in these areas to the service of our clients.

Donna is a member of the Financial Planning Association. She received her Bachelor of Arts degree in Sociology and Anthropology from Colorado State University.

Sharkey, Howes & Javer is a nationally recognized financial planning and investment services firm providing objective advice to clients in Colorado and around the world. To learn more or to request a complimentary consultation, contact [Sharkey, Howes & Javer](#), located at 720 S. Colorado Blvd., Denver, CO 80246. Telephone: 303-639-5100 or toll-free: 800-557-9380.

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